

**COLE SCHOTZ P.C.**

Michael D. Sirota, Esq. (NJ Bar No. 014321986)  
Warren A. Usatine, Esq. (NJ Bar No. 025881995)  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
(201) 489-3000  
msirota@coleschotz.com  
wusatine@coleschotz.com

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
Christine A. Okike, P.C. (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
(212) 446-4800  
jsussberg@kirkland.com  
christine.okike@kirkland.com

*Attorneys for Debtors and  
Debtors in Possession*

**HAYNES AND BOONE, LLP**

Richard S. Kanowitz, Esq. (NJ Bar No. 047911992)  
Kenric D. Kattner, Esq. (admitted *pro hac vice*)  
30 Rockefeller Plaza, 26th Floor  
New York, New York 10112  
(212) 659-7300  
richard.kanowitz@haynesboone.com  
kenric.kattner@haynesboone.com

*Attorneys for Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
OMNIBUS HEARING ON SEPTEMBER 20, 2023, AT 10:00 A.M. (EASTERN TIME)**

**I. UNCONTESTED MATTERS GOING FORWARD**

1. *Debtors' Third Motion for Entry of an Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 1392].

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd, 1st and 2nd Floors, Hamilton, NJ 08691.

**Responses Received**

- None.

**Related Documents**

- *Bridge Order Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code* [Docket No. 1396].

**Status:** This matter is going forward.

2. *Fee Examiner's Consolidated Final Report Regarding First Interim Fee Applications of Professionals Retained By the Debtors* [Docket No. 1464].

**Responses Received**

- None.

**Related Documents**

- *Interim Application for Compensation for Berkeley Research Group, LLC* [Docket No. 757].
- *Interim Application for Compensation for Cole Schotz P.C.* [Docket No. 888].
- *Interim Application for Compensation for Kroll Restructuring Administration LLC* [Docket No. 893].
- *Interim Application for Compensation for Haynes and Boone LLP* [Docket No. 894].
- *Interim Application for Compensation for Moelis & Company LLC* [Docket No. 897].
- *Interim Application for Compensation for Kirkland & Ellis LLP* [Docket No. 898].

**Status:** This matter is going forward.

3. *Fee Examiner's Consolidated Final Report Regarding First Interim Fee Applications of Professionals Retained By the Committee* [Docket No. 1465].

**Responses Received**

- None.

**Related Documents**

- *First Application for Compensation for Brown Rudnick LLP* [Docket No. 1074].
- *First Application for Compensation for Elementus, Inc.* [Docket No. 1075].
- *First Application for Compensation for M3 Partners* [Docket No. 1076].
- *Application for Compensation for McCarter & English, LLP* [Docket No. 1077].

**Status:** This matter is going forward

**II. MATTERS GOING FORWARD AS A STATUS CONFERENCE**

4. *Debtors' Motion to Estimate the Amount of the 3AC Claims Against the Debtors Pursuant to Sections 105(a) and 502(a) of the Bankruptcy Code* [1346].

**Responses Received**

- *The Joint Liquidators of Three Arrows Capital, Ltd. (In Liquidation)'s (A) Objection to Debtors' Motion to Estimate the Amount of the 3AC Claims Against the Debtors Pursuant to Sections 105(a) and 502(a) of the Bankruptcy Code (Ecf No. 1346), and (B) Opposition to Debtors' Eighth Omnibus Objection to Claims of Three Arrows Capital, Ltd. (Ecf No. 1375)* [Docket No. 1484].

**Related Documents**

- *Joinder of the Official Committee of Unsecured Creditors to Debtors' Motion to Estimate the Amount of the 3AC Claims Against the Debtors Pursuant to Sections 105(a) and 502(c) of the Bankruptcy Code* [Docket No. 1363].
- *Notice of Debtors' Eighth Omnibus Objection to Claims of Three Arrows Capital, Ltd.* [1375].
- *Declaration of Brett Neve in Support of the Joint Liquidators of Three Arrows Capital, Ltd. (In Liquidation)'s (A) Objection to Debtors' Motion to Estimate the Amount of the 3AC Claims Against the Debtors Pursuant to Sections 105(a) and 502(c) of the Bankruptcy Code (ECF No. 1346), and (B) Opposition to Debtors Eighth Omnibus Objection to Claims of Three Arrows Capital, Ltd. (ECF No. 1375)* [Docket No. 1486].

**Status:** This matter is going forward as a status conference.

5. *Debtors' Motion to Estimate the Amount of The FTX Claims Against the Debtors Pursuant to Sections 105(a) and 502(c) of the Bankruptcy Code* [1347].

**Responses Received**

- *Limited Objection of Emergent Fidelity Technologies Ltd to Debtors' (1) Motion to Estimate FTX Claims and (2) Objection to FTX Claims* [Docket No. 1481].
- *Preliminary Objection of the FTX Debtors to Blockfi Debtors' Motion to Estimate the Amount of the FTX Claims Pursuant to Sections 105(a) and 502(c) of the Bankruptcy Code* [Docket No. 1489].

**Related Documents**

- *Notice of BlockFi's Ninth Omnibus Objection to the FTX Claims* [1376].
- *Reservation of Rights of the FTX Debtors in Connection with the Blockfi Debtors' Ninth Omnibus Objection to the FTX Claims* [1485].

**Status:** This matter is going forward as a status conference.

**III. CONTESTED MATTERS GOING FORWARD**

6. *BlockFi International Ltd.'s Motion for Entry of an Order (I) Enforcing the Automatic Stay, (II) Holding Vrai Nom in Contempt and Imposing Sanctions for Willful Violations of the Automatic Stay and (III) Granting Related Relief* [Docket No. 1330].

**Responses Received**

- *Letter Brief in Opposition to (related document:[1330] Motion re: For Entry of an Order (I) Enforcing the Automatic Stay, (II) Holding Vrai Nom In Contempt and Imposing Sanctions for Willful Violations of the Automatic Stay and (III) Granting Related Relief* [Docket No. 1495].

**Related Documents**

- None.

**Status:** This matter is going forward.

Dated: September 18, 2023

*/s/ Michael D. Sirota*

---

**COLE SCHOTZ P.C.**

Michael D. Sirota, Esq. (NJ Bar No. 014321986)  
Warren A. Usatine, Esq. (NJ Bar No. 025881995)  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
(201) 489-3000  
msirota@coleschotz.com  
wusatine@coleschotz.com

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
Christine A. Okike, P.C. (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
(212) 446-4800  
jsussberg@kirkland.com  
christine.okike@kirkland.com

**HAYNES AND BOONE, LLP**

Richard S. Kanowitz, Esq. (NJ Bar No. 047911992)  
Kenric D. Kattner, Esq. (admitted *pro hac vice*)  
30 Rockefeller Plaza, 26th Floor  
New York, New York 10112  
(212) 659-7300  
richard.kanowitz@haynesboone.com  
kenric.kattner@haynesboone.com

*Attorneys for Debtors and  
Debtors in Possession*